

NEAPS/BSE ONLINE

27th September, 2024

**The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, New Trading Ring
Rotunda, Dalal Street,
Mumbai - 400 001
(BSE Scrip Code: 542905)**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C-1, Block-G,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051
(NSE Symbol: HINDWAREAP)**

Dear Sir/Madam

Sub: Intimation of Public Announcement

Ref: Draft Letter of Offer dated 25th September, 2024 pertaining to rights issue of equity shares of Hindware Home Innovation Limited ("the Company")

This is in continuation of our letter dated 25th September, 2024, wherein the Rights Issue Committee had finalized the Draft Letter of Offer dated 25th September, 2024 for the issue of equity shares of the Company by way of a rights issue to eligible shareholders of the Company in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") and other applicable laws ("Rights Issue").

In relation to the Rights Issue and in accordance with Regulation 72 of the SEBI ICDR Regulations, the Company has published a Public Announcement on 27th September, 2024 in the following Newspapers:

Name of the newspaper	Language	Edition
Financial Express	English	English National Daily
Jansatta	Hindi	Hindi National Daily
Duranta Barta	Bengali	Regional Newspaper (Kolkata)

Copy of the advertisement is enclosed for your record.

Thanking you,

Yours Faithfully

For Hindware Home Innovation Limited

**(Payal M Puri)
Company Secretary & Sr. V. P. Group General Counsel**

**Name: Payal M Puri
Address: 301-302, 3rd Floor, Park Centra, Sector-30, Gurugram-122001
Membership No.: 16068**

Hindware Home Innovation Limited

Corporate Office: Unit No 201 (I), (II), (III), (XVI) 2nd Floor, BPTP Park Centra, Sector-30, NH-8, Gurugram-122001
T. +91 124-4779200, e-mail: wecare@hindware.co.in | investors@hindwarehomes.com

Registered Office: 2, Red Cross Place, Kolkata- 700001, West Bengal, India. T. +91 33-22487407/5668
www.hindwarehomes.com | CIN: L74999WB2017PLC222970

hindware
smart appliances



पंजाब नैशनल बैंक Punjab National Bank E-AUCTION SALE NOTICE

BRANCH OFFICE: CIRCLE SASTRA NADIA, 1/4 Pandit L.K. Moitra Road, Krishnagar, Nadia - 741101, Email: cs8286@pnb.co.in, Ph: 8617614516 / 9934154605

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002.
 Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the constructive/physical/symbolic possession of which has been taken by the Authorised Officer of the Bank/ Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on the date as mentioned in the table herein below, for recovery of its dues due to the Bank/ Secured Creditor from the respective borrower (s) and guarantor (s). The reserve price and the earnest money deposit will be as mentioned in the table below against the respective properties.

Lot No.	Name of the Branch	Description of the Immovable Properties Mortgaged/ Owner's Name (mortgagor s of property(ies))	SCHEDULE OF THE SECURED ASSETS			Date/ Time of E-Auction	Details of the encumbrances known to the secured creditors
			A) Dt. Of Demand Notice u/s 13(2) of SARFAESI ACT 2002	B) Outstanding Amount as per Demand Notice u/s 13(2) of SARFAESI ACT 2002	C) Possession Date u/s 13(4) of SARFAESI ACT 2002		
1.	Bhajanghat Sujoy Ghosh (A/C No. 122520NC00000050 & 1225306718819) Borrower: Mr. Sujoy Ghosh, S/o Mr. Subol Ghosh Guarantor: Mr. Subol Ghosh, S/o Mr. Shachin Ghosh Both residing at: Krishnagar, Shibribas, Krishnagar, Dist. Nadia, West Bengal-741509	All that piece and parcel of land and building situated at Dist. Nadia, P.S. - Krishnaganj, Sub Registrar Office - Krishnaganj, Pargana - Ukhra, Touji No. 06, J.L. No. 37, Mouza - Shibribas, R.S. Khatian No. 974, R.S. & L.R. Dag No. 626, area of land 2.33 satak, being Deed No. 00500 for the year 2015, property in the name of Mr. Sujoy Ghosh, S/O Mr. Subol Ghosh, Butted & bounded by (as per deed). On the North: Vacant land of Sufal Das, On the South: Land of Sukumar Das, On the East: Land of Kajal Banerjee and 6 feet wide common passage, On the West: Land of Ramjan Sekh.	A) 27.02.2024 B) ₹10,46,075.81 + further interest C) 09.07.2024 D) Symbolic	A) ₹19,91,000.00 B) ₹1,99,100.00 C) ₹40,000.00	29.10.2024	From 11:00 AM to 04:00 PM	Not known to the Bank.
2.	Dharmada Bipasha Enterprise (A/C No. 1217210031569 & 1217305629244) Proprietor: Mr. Biran Banerjee, S/o Mr. Purna Kumar Banerjee Residing at: Vill & P.O. - Dharmada, P.S. - Nakashipara, Dist - Nadia, PIN - 741138	Land measuring 08 decimal situated at J.L. No. 103, Mouza - Dharmada, Khatian No. Hal - 399/2, R.S. - 878, Dag No. R.S. & L.R. - 247, under Dharmada Gram Panchayat, in the name of Mr. Biran Banerjee, S/O Mr. Purna Kumar Banerjee, registered vide Deed No. I-6543 in the year 2016, registered at D.S.R Nadia. The property comprises a self-contained single storeyed residential building built up area of 1100.00 sq. ft., Butted and bounded by: In the North - By house of Ashis Banerjee & others; In the South - common passage & then house of Samir Kr. Banerjee; In the East - By Panchayat Road; In the West - By house of Dilip Banerjee	A) 17.11.2022 B) ₹14,82,168.24 + further interest C) 02.02.2023 D) Symbolic	A) ₹21,86,000.00 B) ₹2,18,600.00 C) ₹44,000.00	29.10.2024	From 11:00 AM to 04:00 PM	Not known to the Bank.
3.	Gobrapota Shyamsundar Pakhira (A/C No. 17694015000421) Borrower: Mr. Shyamsundar Pakhira, S/o Mr. Kanan Pakhira Guarantor: Mr. Narayan Pakhira, S/o Mr. Kanan Pakhira Both residing at: Gaurnagar, Sree Mayapur, Bamanpukur-1, Nabadwip, Nadia - 741313	All that piece and parcel of the property consisting of Mouza No. 9, Bamanpukur, Dag No. 1183, R.S. 988, L.R. Khatian No. 2776 & 2777, Land Type - Viti, under Mayapur Bamanpukur 1 No. Gram Panchayat, measuring 2.929 cotah, within the registration sub-district Nabadwip, Dist - Nadia, registered vide Deed No. 2623 of the year 2014 in the name of Mr. Narayan Pakhira, S/O Mr. Kanan Pakhira. Butted and bounded by: By North - Property of Basuruddin Sk, By South - Property of Sukur Ali, By East - Property of Dilip Haldar, By West - Nimai Chandra Ghosh.	A) 31.12.2016 B) ₹16,40,484.00 + further interest C) 23.05.2017 D) Symbolic	A) ₹20,25,000.00 B) ₹2,02,500.00 C) ₹40,000.00	29.10.2024	From 11:00 AM to 04:00 PM	Not known to the Bank.
4.	Kalinarayanpur Biswajit Ghosh (A/C No. 1190305014372) Borrower: Mr. Biswajit Ghosh, S/o Mr. Ajit Kumar Ghosh Co-borrower: Mr. Ajit Kumar Ghosh, S/o Late Panchanan Ghosh Residing at: Vill - Madhugachi Para, P.O. - Birnagar, P.S. - Taherpur, Dist - Nadia, Pin - 741127	All that piece and parcel comprising of land & two storeyed incomplete residential building measuring about 0.228 acre, under Mouza - Birnagar, J.L. No. 19, R.S. Plot No. 1059, L.R. 1372, & R.S. Plot No. 1058 L.R. - 1371, R.S. Khatian No. 464, 1645, L.R. No. 246/2, Holding No. 561, Ward No. 02 of Birnagar Municipality, registered vide Deed No. I-282 of the year 09.01.1992 in the name of Mr. Ajit Kumar Ghosh, S/O Late Panchanan Ghosh, P.S. - Taherpur, Dist - Nadia, Pin - 741127. Boundary of the property: By North - House of Biswa Sarkar; By South - House of Subhash Mondal; By East - House of Gobindo Sarkar, By West - House of Kartic Das.	A) 11.11.2021 B) ₹13,97,260.56 + further interest C) 17.01.2022 D) Symbolic	A) ₹38,92,000.00 B) ₹3,89,200.00 C) ₹78,000.00	29.10.2024	From 11:00 AM to 04:00 PM	Not known to the Bank.
5.	Kalinarayanpur M/s Subham Rakhi Centre (A/C No. 1190250020116) Proprietor: Mrs. Tapasi Debnath, W/o Mr. Brahmajit Biswas Residing at: Vill - School Para, P.O. - Kalinarayanpur, P.S. - Taherpur, Dist - Nadia, Pin - 741254	All that piece and parcel comprising of land & single storied residential building measuring about 6.6 Decimal, under Mouza - Kamgachi, J.L. No. 17, R.S. Plot No. 1845, L.R. 2812, L.R. Khatian No. 4880 of Kalinarayanpur Panchayat Gram Panchayat, registered vide Deed No. 3254 of the year 2009 in the name of Mrs. Tapasi Debnath, W/o Mr. Brahmajit Biswas, P.S. - Taherpur, Dist - Nadia, Pin - 741127. Boundary of the Property: By North - Thakurani Haldar, By South - Bhupash Bhattacharaya; By East - Raghuram Chakraborty; By West - Rachona Mondal.	A) 25.11.2021 B) ₹24,62,931.61 + further interest C) 11.02.2022 D) Symbolic	A) ₹14,56,000.00 B) ₹1,45,600.00 C) ₹30,000.00	29.10.2024	From 11:00 AM to 04:00 PM	Not known to the Bank.
6.	Kalinarayanpur M/s Subham Rakhi Centre (A/C No. 1190250020116) Proprietor: Mrs. Tapasi Debnath, W/o Mr. Brahmajit Biswas Residing at: Vill - School Para, P.O. - Kalinarayanpur, P.S. - Taherpur, Dist - Nadia, Pin - 741254	All that piece and parcel comprising of vacant land measuring about 0.206 Decimal, under Mouza - Anistala, J.L. No. 114, Dag No. 432, L.R. Khatian No. 3730, Sanyasi Bagan Bazar, of Ramaagar Gram Panchayat, registered vide Deed No. I-02 of the year 2006 in the name of Mrs. Tapasi Debnath, W/o Mr. Brahmajit Biswas, P.S. - Ranaghat, Dist - Nadia, Pin - 732201. Boundary of the Property: By North - Panchayat Road; By South - Goutam Debnath; By East - Krishnanagar By-pass Road; By West - Sanyasi Bagan market.	A) 25.11.2021 B) ₹24,62,931.61 + further interest C) 11.02.2022 D) Symbolic	A) ₹54,000.00 B) ₹5,400.00 C) ₹1,000.00	29.10.2024	From 11:00 AM to 04:00 PM	Not known to the Bank.
7.	Nabadwip Tarak Chandra Das (A/C No. 0216250025726 & 0216300033789) Borrower: Mr. Tarak Chandra Das, S/o Mr. Sunil Kumar Das Residing at: 13/7, Puras Charan Math Dakshin Chara, (Fansitala), Ward No. 22, P.O. - Nabadwip, P.S. - Nabadwip, Dist - Nadia, West Bengal - 741302 Guarantor: Mrs. Shampa Das, W/o Mr. Tarak Chandra Das Residing at: Puras Charan Math Dakshin Chara, Nabadwip, Ward 22, Dist - Nadia, West Bengal- 741302	All that piece and parcel of land and building situated at Dist. - Nadia, A.D.S.R. & P.S. - Nabadwip, Touji No. 08, J.L. No. 20, Mouza - Nabadwip, Ward No. 22, Puras Charan Math Dakshin Chara (Fansitala) Road, Holding No. 13/7, area of land 3.25 satak, L.R. Dag No. 14137, R.S. Dag No. 6024/14717, L.R. Khatian No. 29529, 29530, 30058, R.S. Khatian No. 10779, 10780, 10781, 10782, being Deed No. 131501755 of the year 2019, property in the name of Mr. Tarak Chandra Das, S/O Mr. Sunil Kumar Das. Butted & bounded by (as per deed): On the North: Property of Sunil Kumar Das, On the South: Residence of Ranjit Biswas, Nitya Nanda Das & Kanai Lal Das, On the East: Municipal Road, On the West: Land of Chandra Sekhar Biswas.	A) 06.01.2024 B) ₹24,31,681.94 + further interest C) 14.03.2024 D) Symbolic	A) ₹21,66,000.00 B) ₹2,16,600.00 C) ₹44,000.00	29.10.2024	From 11:00 AM to 04:00 PM	Not known to the Bank.
8.	Sadhanpara Nanigopal Das (A/C No. 1174210031569, 1174250026080 & 1174306616548) Borrower: Mr. Nanigopal Das, S/o Mr. Krishnachandra Das Residing at: Vill - Kanchkuli, P.O. - Dharmada, P.S. - Nakashipara, Dist - Nadia, Pin - 741138 Guarantor: (a) Mr. Biswadip Chowdhury, S/O Late Murali Mohan Chowdhury, residing at: Vill - Dharmada Chowdhuripara, P.O. - Dharmada, P.S. - Nakashipara, Dist - Nadia, Pin - 741138. (b) Mrs. Sushama Das, W/O Mr. Nanigopal Das, residing at: Vill - Kanchkuli, P.O. - Dharmada, P.S. - Nakashipara, Dist - Nadia, Pin - 741138.	Equitable mortgage of land & building vide Gift Deed No. I-3689/2013 in the name of Mr. Nanigopal Das, S/O Mr. Krishnachandra Das, situated at vill - Kanchkuli, P.O. - Dharmada, P.S. - Nakashipara, Dist - Nadia, Pin - 741138 under Dharmada Gram Panchayat comprised of R.S. & L.R. Plot No. 1609, L.R. Khatian No. 228, Mouza - Kanchkuli, J.L. No. 69, Khatian No. 1671 Sabek Hal - 188/1, area - 0.05 acre under Dharmada Gram Panchayat at Vill - Dharmada Chowdhuripara, Near Durga Mandir, P.O. - Dharmada, P.S. - Nakashipara, Dist - Nadia, Pin - 741154. Butted & bounded by: North - House of Rabindranath Das, South - House of Paresh Das, East - Plot of Lab Das, West - 8ft wide Panchayat Road.	A) 31.08.2021 B) ₹24,31,681.94 + further interest C) 29.04.2022 D) Symbolic	A) ₹14,39,000.00 B) ₹1,43,900.00 C) ₹30,000.00	29.10.2024	From 11:00 AM to 04:00 PM	Not known to the Bank.

TERMS AND CONDITIONS OF E-AUCTION SALE
 The sale shall be subject to the Terms & Conditions prescribed in the Security Interest (Enforcement) Rules 2002 and to the following further conditions:
 1. The properties are being sold on "AS IS WHERE IS BASIS" and "AS IS WHAT IS BASIS" and "WHATEVER THERE IS BASIS"
 2. The particulars of Secured Assets specified in the Schedule hereinabove have been stated to the best of the information of the Authorised Officer, but the Authorised Officer shall not be answerable for any error, misstatement or omission in this proclamation.
 3. The Sale will be done by the undersigned through e-auction platform provided at the Website <https://ebkraj.in> on 29.10.2024 @ 11:00 AM.
 4. For detailed term and conditions of the sale, please refer <https://ebkraj.in> & www.pnbindia.in.
 Date: 27.09.2024
 Place: Krishnagar
 Authorised Officer
 Punjab National Bank, Secured Creditor

STATUTORY SALE NOTICE UNDER RULE 8(6) OF THE SARFAESI ACT, 2002

This is a public announcement for information purpose only and is not a DLOF Announcement. Not for publication and distribution directly or indirectly outside India. PUBLIC ANNOUNCEMENT

hindware
HINDWARE HOME INNOVATION LIMITED
 (Erstwhile Somany Home Innovation Limited)
 Our Company was originally incorporated as "Somany Home Innovation Limited" on September 28, 2017, as a public limited company limited by shares under the Companies Act, 2013 pursuant to a certificate of incorporation dated September 28, 2017 issued by the Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to "Hindware Home Innovation Limited" and a fresh certificate of incorporation consequent on change of name dated May 23, 2022 under the Companies Act, 2013 was issued by the Registrar of Companies, Kolkata.
 Registered Office: 2, Red Cross Place, Kolkata, West Bengal, India, 700001
 Corporate Office: Unit No 201 (i), (ii), (iii), (XVI) 2nd Floor, BPTP Park Centra, Sector-30, NH-8, Gurugram-122001
 Contact Person: Ms. Payal M Puri, Company Secretary & Compliance Officer; Tel No: +91 124 4779200
 E-Mail id: investors@hindwarehomes.com; Website: www.hindwarehomes.com
 CIN: L74999WB2017PLC22970

OUR PROMOTERS: SANDIP SOMANY, SUMITA SOMANY, DIVYA SOMANY, SANDIP SOMANY HUF, SHASHVAT SOMANY, SOMANY IMPRESA LIMITED & MATTERHORN TRUST
 FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

THE ISSUE
 ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2/- (RUPEES TWO ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹[●]/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●]/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹25,000.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARE FOR EVERY [●] FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, [●] ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 209 OF THE DRAFT LETTER OF OFFER ("DLOF").

Assuming full subscription with respect to Rights Equity Shares
 This Public Announcement is made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares to its equity shareholders on rights basis and has filed a Draft Letter of Offer ("DLOF") dated 25th September, 2024 with BSE Limited ("Designated Stock Exchange"/ "BSE") and National Stock Exchange of India Limited. Since this is a Fast Track Rights Issue, the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall issue any observation on the DLOF. The DLOF is available on the website of BSE at www.bseindia.com, and NSE at www.nseindia.com, the website of the Lead Manager to the Issue at www.finsshoregroup.com and the website of our Company at www.hindwarehomes.com.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk with such investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this offering. For taking an investment decision, investors shall rely on their own examination of the issuer and the offer including the risks involved. The Right Equity Shares being offered in this issue have not been recommended or approved by the SEBI nor does SEBI guarantee the accuracy or adequacy of the Offer Document.
 Investors are advised to refer to the "Risk Factors" beginning on page 22 of the Draft Letter of Offer before making an investment in the Issue.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	REGISTRAR TO THE COMPANY
 FINSHORE MANAGEMENT SERVICES LIMITED "Anandlok", Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: +91 33 22895101 / +91 33 4603 2561 Email id: info@finsshoregroup.com Website: www.finsshoregroup.com Investor Grievance Email id: investors@finsshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India Telephone: +91 44-40020700 (5 lines) Email: priva@cameoindia.com Investor Grievance ID: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613	 MAHESHWARI DATAMATICS PVT LTD. 23, R.N. Mukherjee Road, 5th Floor, Kolkata, Kolkata, West Bengal, India, 700001 Telephone: 033 - 22482248 / 22435809 Email ID: mdpldc@yahoo.com Investor Grievance ID: mdpldc@yahoo.com Website: www.mdpl.in Contact Person: Mr. Ravi Kumar Bahl SEBI Registration Number: INR000000353 CIN: U02221WB1982PTC034886

All capitalised terms used and not specifically defined herein shall have the same meaning ascribed to them in the DLOF.
 For Hindware Home Innovation Limited
 On behalf of the Board of Directors
 Sd/-
 Ms. Payal M Puri
 Company Secretary & Sr. V. P. Group General Counsel
 Date: September 25, 2024
 Place: Kolkata, West Bengal
 This Public Announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the Issue of equity shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Equity Shares or Rights Entitlements, such person is not and will not be in the United States Securities Act of 1933, as amended ("Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLOF relates is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Entitlements or Rights Equity Shares.

OMKARA ASSETS RECONSTRUCTION PRIVATE LIMITED
 Regd. Off.: 9, M. P. Nagar, 1st Street, Kongu Nagar Extn., Tirupur-641 607, Tamil Nadu | Tel. No.: (0421) 2221144
 Corporate Off.: Kohnoor Square, 47th Flr., N. C. Kelkar Marg, R. G. Gadkari Chowk, Dadar (W), Mumbai-400 028, MH. | Tel. No.: (022) 2654-4000 | Email: mumbai@omkaraarc.com | www.omkaraarc.com | CIN: U67100TZ2014PTC0020363

NOTICE UNDER SECTION 13(2) READ WITH SECTION 13(13) OF THE SARFAESI ACT, 2002
 Ref. No: OMKARA/DELHI/32/2024-25 Date: - 21.09.2024
 1. **Life Line Pharma (Borrower)**, D/59, New Patuli, P.O. Gargia, Kolkata-700 084
 2. **Somnath Roy (Co-Borrower)**, S/o. Bijoy Roy, D/59 New Patuli, Panchasayar, Near Shefali Medical, Kolkata-700 094.
 3. **Ms. Manju Roy**, D/59, New Patuli, Panchasayar, Near Shefali, Medical, Kolkata-700 094.
 Dear Sir / Madam,
Reg: Demand Notice under section 13(2) read with section 13(13) of Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 in Loan Account Life Line Pharma.
 1. The **Fullerton India Credit Company Limited** (hereafter referred as **FICCL**) had sanctioned loan facility of **₹ 62,25,000/-** on 23rd Sept. 2016 & ₹ 4,00,000/- on 31st October 2016 to the **Life Line Pharma** through its director Mr. Somnath Roy (the **Borrower**) & its (Co-borrower) as detailed hereinafter for securing the repayments of loan along with stipulated Int. thereon, various documents were executed / furnished by the captioned borrower & its Co-borrower. The facility was also secured by way of creating Mortgage by deposit of title deeds of the Secured Asset (whose description is given below in **Schedule C**) & execution of Memorandum of Deposit of title deeds Dtd. **12.03.2010** by the Mortgagee / Co-borrower Mr. Somnath Roy in favour of **FICCL** (whose details are given below in **Schedule B**). The aforesaid loan facilities are availed by the **Borrower & Co-borrower** after clearly understanding the terms & condition stipulated under the facility document.
 2. Subsequent to the defaults made by the Borrower, the **Fullerton India Credit Company Limited** was declared its account as Non-Performing Asset (NPA) on **30.04.2018** in accordance with the Guidelines and Directions issued by Reserve Bank of India (RBI).
 3. Later on, FICCL has assigned the entire outstanding debt of **Borrower and its Co-borrower(s)**; along with underlying securities interest in totality to **Omkara Assets Reconstruction Pvt. Ltd. (OMKARA)** having **Registered office** at No. 9, M. P. Nagar First Street, Kongu Nagar Extension, Tirupur-641 607 and **Corporate office** at Kohnoor Square, 47th Floor, N. C. Kelkar Marg, R. G. Gadkari Chowk, Dadar (West), Mumbai - 400 028 acting in its capacity as Trustee of **OMKARA PS22/2020-21** Trust vide Assignment Agreement dated **26th Feb, 2021** which was duly registered with the Sub Registrar, Andheri 6 on **15th April, 2021**. Accordingly, Omkara ARC has stepped into the shoes of **Fullerton India Credit Company Limited** and become entitled to recover the entire outstanding debt and enforce the securities interest.
 4. It is pertinent to note that the demand notice Dated **24.08.2020** and Possession notice under Section 13(4) dated **16.01.2021** issued by the assignor **FICCL** and actions pursuant to the said demand notice 13(2) and Possession notice 13(4) are hereby withdrawn by **OMKARA**.
 5. The undersigned, being the **Authorized officer of OMKARA**, appointed under the provisions of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (The SARFAESI Act, 2002) and the Security Interest (Enforcement) Rules 2002. Therefore, this demand notice is issued U/s. 13 (2) of the SARFAESI Act by the **Authorized officer of Omkara** to you all noticee 1 to 3.
 6. The relevant particulars of the credit facility are provided in Schedule A of the instant notice. Further, the relevant particulars of the security Docs. created from time to time are also provided in schedule B of this notice.
 7. The undersigned in exercise of the powers conferred under Section 13(2) of the said Act hereby calls you all Noticee by issuing this notice to discharge in full your outstanding liabilities in the aggregate as on **16th September 2024** to the tune of **₹ 1,59,70,614.60 (Rs. One Crore Fifty-Nine Lacs Seventy Thousand Six Hundred Fourteen and Sixty Paise)** along with interest as applicable from time to time in accordance with the facility agreements till the date of actual realization. You are also liable to pay incidental expenses, costs, charges etc. **under within 60 days** from the date of this notice as per the provisions of section 13(4) of the said ACT to take possession of the secured assets including not limited to the transfer of the same by way of sale or by invoking any other remedy available under the act and rules thereunder and to realise the same
 8. You are also put to notice that in terms of sub-section (13) of Section 13 of the SARFAESI Act, you all Noticee further debarred from transfer by sale, lease or otherwise dispose, part with the possession of the secured assets referred to in this notice secured assets detailed in **Schedule 'C'** of this notice without obtaining prior written consent of **Omkara**. It is further advised that non-compliance with the referred provision contained in section 13(13) of the said Act, is an offence punishable under section 29 read with section 33 of the said Act.
 9. This notice is without prejudice to initiate such other actions or legal proceedings by **OMKARA** as deems necessary under any other applicable provisions of Law.
 10. **TAKE FURTHER NOTE** that this notice issued to you all notice without prejudice to the **OMKARA's** right and remedies including the appropriate legal proceedings initiated and / or to be initiated before the appropriate courts / or tribunal for recovery of the above said outstanding amount.
 11. You all noticee are therefore advised to make payment of the total dues the liabilities that may arise in future as other contingent liabilities.
 12. **OMKARA** reserves the right to call upon you noticee 1 to 3 to repay the liabilities that may arise in future as other contingent liabilities.
 For **Omkara Assets Reconstruction Private Limited**
 (Acting in its capacity as trustee of Omkara PS 22/2020-21 Trust)
 Sd/-
Manbir Singh Chawla, Authorized Officer

For All Advertisement Booking

Call : 9836677433, 7003319424

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Kolkata

This is a public announcement for information purpose only and is not a DLOF Announcement.
Not for publication and distribution, directly or indirectly outside India.
PUBLIC ANNOUNCEMENT



HINDWARE HOME INNOVATION LIMITED (Erstwhile Somany Home Innovation Limited)

Our Company was originally incorporated as "Somany Home Innovation Limited" on September 28, 2017, as a public limited company limited by shares under the Companies Act, 2013 pursuant to a certificate of incorporation dated September 28, 2017 issued by the Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to "Hindware Home Innovation Limited" and a fresh certificate of incorporation consequent on change of name dated May 23, 2022 under the Companies Act, 2013 was issued by the Registrar of Companies, Kolkata.

Registered Office: 2, Red Cross Place, Kolkata, West Bengal, India, 700001

Corporate Office: Unit No 201 (i), (ii), (iiiA), (XVI) 2nd Floor, BPTP Park Centra, Sector-30, NH-8, Gurugram-122001

Contact Person: Ms. Payal M Puri, Company Secretary & Compliance Officer; Tel No: +91 124 4779200

E-Mail ID: investors@hindwarehomes.com; Website: www.hindwarehomes.com

CIN: L74999WB2017PLC222970

OUR PROMOTERS: SANDIP SOMANY, SUMITA SOMANY, DIVYA SOMANY, SANDIP SOMANY HUF, SHASHVAT SOMANY, SOMANY IMPRESA LIMITED & MATTERHORN TRUST

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

THE ISSUE

ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2/- (RUPEES TWO ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹1/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹1/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹25,000.00 LAKHS⁽¹⁾ ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF [•] RIGHTS EQUITY SHARE FOR EVERY [•] FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, [•] ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 209 OF THE DRAFT LETTER OF OFFER ("DLOF").

⁽¹⁾ Assuming full subscription with respect to Rights Equity Shares

This Public Announcement is made in compliance with the provisions of Regulation 72 (2) of the Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR Regulations"), to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares to its equity shareholders on rights basis and has filed a Draft Letter of Offer ("DLOF") dated 25th September, 2024 with BSE Limited ("Designated Stock Exchange"/"BSE") and National Stock Exchange of India Limited. Since this is a Fast Track Rights Issue, the DLOF has not been filed with the Securities and Exchange Board of India ("SEBI") nor SEBI shall issue any observation on the DLOF. The DLOF is available on the website of BSE at www.bseindia.com, and NSE at www.nseindia.com, the website of the Lead Manager to the Issue at www.finsshoregroup.com and the website of our Company at www.hindwarehomes.com.

Investment in equity and equity-related securities involves a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk with such investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in this offering. For taking an investment decision, investors shall rely on their own examination of the issuer and the offer including the risks involved. The Right Equity Shares being offered in this issue have not been recommended or approved by the SEBI nor does SEBI guarantee the accuracy or adequacy of the Offer Document.

Investors are advised to refer to the "Risk Factors" beginning on page 22 of the Draft Letter of Offer before making an investment in the Issue.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	REGISTRAR TO THE COMPANY
<p>FINSHORE MANAGEMENT SERVICES LIMITED "Anandlok", Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: +91 33 22895101 / +91 33 4603 2561 Email Id: info@finsshoregroup.com Website: www.finsshoregroup.com Investor Grievance Email Id: investors@finsshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377</p>	<p>CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India Telephone: +91 44-40020700 (5 lines) Email: priya@cameoindia.com Investor Grievance ID: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Ms. K. Sreepriya SEBI Registration Number: INR000003753 CIN: U67120TN1998PLC041613</p>	<p>MAHESHWARI DATAMATICS PVT. LTD. 23, R.N. Mukherjee Road, 5th Floor, Kolkata, Kolkata, West Bengal, India, 700011 Telephone: 033 - 22482248 / 22435809 Email Id: mdpldc@yahoo.com Investor Grievance ID: mdpldc@yahoo.com Website: www.mdpl.in Contact Person: Mr. Ravi Kumar Bahl SEBI Registration Number: INR000000353 CIN: U20221WB1982PCT034886</p>
<p>All capitalised terms used and not specifically defined herein shall have the same meaning ascribed to them in the DLOF.</p> <p style="text-align: right;">For Hindware Home Innovation Limited On behalf of the Board of Directors Sd/- Ms. Payal M Puri Company Secretary & Sr. V. P. Group General Counsel</p>		
<p>Date: September 25, 2024 Place: Kolkata, West Bengal</p>		
<p>This Public Announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note that the distribution of the DLOF and the issue of equity shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted, and agreed that at the time of subscribing to the Rights Equity Shares or Rights Entitlements, such person is not and will not be in the United States Securities Act of 1933, as amended ("Securities Act"), or in any other jurisdiction which has any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdiction and/or to its citizens. The offering to which the DLOF relates is not and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Entitlements or Rights Equity Shares.</p>		

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. Initial Public Offer of equity shares on the EMERGE Platform of the National Stock Exchange of India Limited ("NSE EMERGE") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



QR code to view RHP



HVAX TECHNOLOGIES LIMITED

Corporate Identity Numbers: U74999MH2010PLC210329

Our Company was originally incorporated as "HVAX Technologies Private Limited" as a private limited company under the Companies Act, 1956 vide certificate of incorporation dated November 26, 2010 issued by Deputy Registrar of Companies, Maharashtra, Mumbai. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of our Company dated December 11, 2023 and consequently, the name of our Company was changed from "HVAX Technologies Private Limited" to "HVAX Technologies Limited" and a fresh certificate of incorporation dated January 8, 2024 was issued to our Company by the Registrar of Companies, Mumbai. For more details please refer to chapter titled "History and Other Corporate Structure" on page 166 on the Red Herring Prospectus ("RHP" or "Red Herring Prospectus")

Registered Office: 601, Lodha Supremus, I-Think Techno Campus, Kanjurmarg (East), Mumbai -400042, Maharashtra; |

Email Id: compliance@hvax.in; | Website: www.hvax.in | Contact Person: Anandan Sengundamudaiar, Company Secretary & Compliance Officer

THE PROMOTERS OF THE COMPANY ARE NIRBHAYNARAYAN SINGH AND PRAYAGDATT MISHRA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATION (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE (NSE EMERGE)

NOTICE TO INVESTORS (NOTICE)

INITIAL PUBLIC ISSUE OF UPTO 7,32,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF HVAX TECHNOLOGIES LIMITED ("HVAX" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH 37,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 6,94,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.36 % AND 25.02 %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

*SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT

This Corrigendum ("Corrigendum") is with reference to the RHP read with the advertisements of the Price Band Advertisement and Statutory Advertisement dated September 24, 2024 (the "Advertisements") in relation to the Issue

- The chapter titled "Basis for Issue Price" appearing on the page 93 of the RHP under table of Basis & Diluted EPS (in ₹) (Post Bonus) – Weighted Average EPS should be read as ₹ 36.82 instead of ₹ 32.15
- Details of the revenue from turnkey projects to stand amended to ₹ 8,455.73 lakhs for Fiscal 2024 as against ₹ 8426.28 lakhs as appearing in the Red Herring Prospectus
- Under the chapter titled "MANAGEMENT DISCUSSION AND ANALYSIS OF FINANCIAL POSITION AND RESULTS OF OPERATIONS" and "BASIS FOR ISSUE PRICE" on page 233 and 95 of the RHP, respectively under the FINANCIAL KPIs OF OUR COMPANY the following notes shall be added after the table and accordingly shall be read as follows:
 - Inventory days have been calculated as inventory divided by revenue from operations for the completed fiscal years.
 - Trade Receivables days have been calculated as Trade Receivables divided by revenue from operations for the completed fiscal years.
 - Trade Payables days have been calculated as Trade Payables divided by revenue from operations for the completed fiscal years.
- Under the chapter titled "MANAGEMENT DISCUSSION AND ANALYSIS OF FINANCIAL POSITION AND RESULTS OF OPERATIONS" on page 236 of RHP under heading COMPARISON OF FY 2023-24 WITH FY 2022-23 and sub heading of Other Expenses, the first sentence above the table shall stand modified as under: "Other Expenses decreased to ₹ 1,375.11 Lakhs in FY 2023-24 from ₹ 1,420.69 Lakhs for FY 2022-23 showing a decrease of 3.21%".
- Under the chapter titled "Object of the Issue" on page 88 of the RHP under the heading Justification for increase in working capital requirement from FY 2024 to FY 2025 shall be read as follows

During the FY 2025, the estimated increase in total current liabilities is ₹ 2573.55 Lakhs and estimated increase in total current assets is of ₹ 2121.13 Lakhs resulting in net decrease in working capital requirement of ₹ 452.42 Lakhs

The above notice shall be read in conjunction with the RHP, Advertisements including any statutory advertisements, the Bid cum Application Forms and the Abridged Prospectus and the above disclosure in relation to the Bids by NRIs will be included in the Prospectus to be filed by our Company with the RoC, SEBI and the Stock Exchanges, including in the section entitled "Issue Procedure" on page 293 of the RHP. All capitalized terms used and not defined herein shall unless the context otherwise requires, have the same meanings as ascribed in the RHP

The information in this Corrigendum modifies and updates the information in the Statutory Ads, and the Price Band Ads should be read in conjunction with this Corrigendum.

The relevant changes shall be reflected in the Prospectus when filed with the RoC, SEBI and the Stock Exchange.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
<p>FEDEX SECURITIES PRIVATE LIMITED Address: B 7, 3rd Floor, Jay Chambers, Dayaldas Road, Vile Parle - [East], Mumbai- 400 057, Maharashtra, India Telephone Number: +91 81049 85249 Email Id: mb@fedsec.in Investors Grievance Id: mb@fedsec.in Website: www.fedsec.in Contact Person: Saipan Sanghvi CIN: U67120MH1996PTC102140 SEBI Registration No.: INM000010163</p>	<p>KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel. Number: +91 40 6716 2222 Email Id: hvax.ipo@kfin.tech.com Investors Grievance Id: einward.ris@kfin.tech.com Website: www.kfintech.com Contact Person: M Murali Krishna CIN: U72400TG2017PLC117649 SEBI Registration No.: INR000000221</p>

HVAX TECHNOLOGIES LIMITED

On behalf of the Board of Directors

Sd/-

Nirbhaynarayan Singh

Whole Time Director

DIN: 02709947

Date: September 26, 2024

Place: Mumbai

HVAX TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an Initial Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The website of the Book Running Lead Manager at www.fedsec.in, website of the National Stock Exchange of India Limited at www.nseindia.com and website of Issuer Company at www.hvax.in. For details, investors should refer to and rely on the Red Herring Prospectus including the Chapter titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.

The Equity Shares in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act).

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India (and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction)

जेएसएससी कार्यालय पर अभ्यर्थियों ने किया प्रदर्शन भर्ती परीक्षा में धांधली का लगाया आरोप

रांची, 26 सितंबर (भाषा)।

झारखंड कर्मचारी चयन आयोग (जेएसएससी) के कार्यालय के पास गुरुवार को बड़ी संख्या में अभ्यर्थियों ने झारखंड सामान्य स्नातक स्तरीय संयुक्त प्रतियोगी परीक्षा (जेजीएलसीसीई) में धांधली का आरोप लगाते हुए प्रदर्शन किया।

छात्रों के विरोध प्रदर्शन को देखते हुए रांची जिला प्रशासन ने आयोग के कार्यालय के 100 मीटर के दायरे में भारतीय नागरिक सुरक्षा संहिता (वीएनएसएस) की धारा 163 के तहत निषेधाज्ञा लागू कर दी है। यह आदेश दो अक्टूबर की रात 10 बजे तक प्रभावी रहेगा। अधिकारिक बयान के अनुसार, आदेश में अधिकारियों की पूर्वानुमति के बिना किसी भी प्रकार के धरना, प्रदर्शन, जुलूस, रैली या

प्रदर्शन को देखते हुए जिला प्रशासन ने आयोग के कार्यालय के 100 मीटर के दायरे में निषेधाज्ञा लागू कर दी है।

सार्वजनिक सभा पर रोक लगा दी गई है। जेएसएससी ने 21 और 22 सितंबर को राज्य के 823 केंद्रों पर जेजीएलसीसीई परीक्षा आयोजित की थी। राज्य सरकार ने निष्पक्ष परीक्षा सुनिश्चित करने के लिए दोनों दिन सुबह आठ बजे से दोपहर 1:30 बजे तक मोबाइल इंटरनेट सेवा निलंबित कर दी थी।

आंदोलनकारी अभ्यर्थियों ने दावा किया कि परीक्षा के दौरान पेपर लीक सहित अन्य धांधली होने के उनके पास सबूत हैं, लेकिन कोई भी उनकी शिकायतें सुनने को तैयार नहीं है।

बीजद ने भाजपा सरकार की आलोचना की, ओबीसी की उपेक्षा का लगाया आरोप

भुवनेश्वर, 26 सितंबर (भाषा)।

सत्तारूढ़ भारतीय जनता पार्टी (भाजपा) को आदिवासी विरोधी करार देने के एक दिन बाद विपक्षी बीजू जनता दल (बीजद) ने गुरुवार को प्रदेश सरकार पर पिछड़े वर्ग के समुदायों की उपेक्षा करने का आरोप लगाया।

पत्रकारों को संबोधित करते हुए, बीजद के राज्यसभा सदस्य समित पात्रा और सुभाशीष खट्टिया ने मोहन चरण माझी के नेतृत्व वाली सरकार पर अन्य पिछड़ा वर्ग (ओबीसी) की प्रति में बाधा डालने का आरोप लगाया। पात्रा ने कहा, राज्य और केंद्र दोनों स्तरों पर भाजपा सरकारें पिछड़े वर्ग के लोगों की जरूरतों को नजरअंदाज कर रही हैं। बीजद ने ओडीशा में तत्काल जाति आधारित जनगणना की मांग करते हुए कहा कि ओबीसी के लिए प्रभावी कल्याण कार्यक्रम विकसित करने को लेकर ऐसा सर्वेक्षण आवश्यक होगा। उन्होंने ओबीसी आरक्षण को मौजूदा 11.5 फीसद से बढ़ाकर 27 फीसद करने का अनुरोध किया। बीजद नेताओं ने इस बात पर प्रकाश डाला कि पिछली बीजद सरकार ने जनवरी 2020 में जाति आधारित जनगणना के लिए एक प्रस्ताव पारित किया था और ओडीशा राज्य पिछड़ा वर्ग आयोग अधिनियम, 1993 में संशोधन को मंजूरी दी थी।



AREX INDUSTRIES LIMITED

Corporate Identification Number: L99999GJ1989PLC012213

Regd. Off.: 612, GIDC Industrial Estate, Chhatral Tal. Kalol, Gandhinagar, Gujarat, India, 382729 | Tel. No.: 02764-233437

E-mail: mail@arex.in; | Website: www.arex.in | Contact Person: Kairavi Bilgi, Company Secretary and Compliance Officer

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF AREX INDUSTRIES LIMITED ("THE COMPANY")

This Post Buy-back Public Announcement ("Post Buy-back PA") regarding completion of the Buy-back by the Company of its fully paid-up Equity Shares of face value of Rs. 10 each ("the Equity Shares") from the shareholders/ beneficial owners of the Company ("Shareholders") is being published pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "SEBI Buy-back Regulations").

The Post Buy-back Public Announcement shall be read in conjunction with the Public announcement dated Thursday, September 05, 2024 and published on Friday, September 06, 2024 (the "Public Announcement") and the Letter of Offer dated Monday, September 09, 2024 (the "Letter of Offer") issued in connection with the Buy-back.

Unless specifically defined herein, capitalized terms and abbreviations used herein shall have the meaning ascribed to such terms in the Public Announcement and the Letter of Offer.

1. THE BUY-BACK

a. The Company had announced a Buy-back of up to 3,60,000 (Three Lakh Sixty thousand) fully paid-up Equity Shares of face value of Rs. 10 each ("Equity Shares") representing 9.09% of the total number of Equity Shares in the paid-up equity share capital of the Company, on a proportionate basis from all eligible shareholders as on the record date, i.e., Saturday, September 07, 2024 through the "tender offer process" at a price of Rs. 195 (Rupees one hundred Ninety-five only) per fully paid-up equity share for an aggregate maximum amount not exceeding Rs. 7,02,00,000 (Rupees Seven Crore Two Lakh only) excluding the transaction cost ("the Buy-back Offer Size"). The Buy-back Offer Size constitutes 22.45% of the aggregate of the Company's paid-up share capital and free reserves (including securities premium) as per the last audited financial statements of the Company as on March 31, 2024 (the latest audited financial statements available as on the date of the Board Meeting (i.e. Tuesday, August 06, 2024), recommending the proposal of the Buy-back).

b. The Buy-back have been undertaken in accordance with circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, circular no. CFD/DCR/CIR/P/2016/131 dated December 9, 2016, CFD/DCR-III/CIR/P/2021/615 dated August 13 2021 and SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 issued by the Securities and Exchange Board of India ("SEBI"), which prescribes mechanism for acquisition of shares through Stock Exchange.

c. The tendering period for the Buy-back was opened on Thursday, September 12, 2024 and closed on Thursday, September 19, 2024 (both days inclusive).

2. DETAILS OF THE BUY-BACK

- The total number of Equity Shares bought by the Company in the Buy-back were 3,60,000 Equity Shares (Three Lakh sixty thousand equity shares), at a price of Rs. 195 (Rupees One hundred Ninety-five only) per Equity Share.
- The Total amount utilized by the Company is Rs. 7,02,00,000 (Rupees Seven Crore Two Lakh only) excluding transaction cost.
- The Registrar to the Buy-back i.e. Link Intime India Private Limited considered a total of 643 valid bids for 7,99,494 Equity Shares in response to the Buyback, which is approximately 2.22 times the maximum number of Equity Shares proposed to be Bought Back. The details of Valid Applications considered by the Registrar to the Buy-back are as follows:

Category of Shareholders	No. of Equity Shares reserved in the Buyback	Total no. of bids received	No. of Valid Bids*	Total No. of Equity Shares Validly Tendered	No. of times (total valid Equity Shares received to the total no. of Equity Shares proposed to be bought back)	Total No. of Equity Shares Bought back
Reserved Category for Small Shareholders	54,000	611	611	34,457	0.63	34,457
General Category for all other Equity Shareholders	3,06,000	32	32	7,65,037	2.50	3,25,543
Not in master file*	Nil	11	Nil	-	Nil	Nil
Total	3,60,000	654	643	7,99,494	2.22	3,60,000

*11 bids for 857 Equity Shares were not considered since they were not shareholders as on Record Date.

d. All valid bids were considered for the purpose of acceptance in accordance with the SEBI Buy Back Regulations and the terms set out in the Letter of Offer. The communication of acceptance/rejection sent by the Registrar to the Eligible Shareholders, on Thursday, September 26, 2024 (by email where the email id is registered with the Company or the depositories).

e. The Settlement of all valid bids have been completed by the Indian Clearing Corporation Limited on Thursday, September 26, 2024. The funds in respect of accepted Equity shares were paid out to the respective seller members/custodians. If bank account details of any Eligible Shareholder holding Shares in dematerialized form are not available or if the fund transfer instruction is rejected by the Reserve Bank of India or relevant Bank, due to any reasons, then the amount payable to the Eligible Shareholders will be transferred to the concerned Shareholder Broker for onward transfer to the such Eligible Shareholder holding Shares in dematerialized form and applicable taxes, charges, stamp duty and expenses (including brokerage), if any, may be deducted from the consideration payable to such shareholder. The Manager of the Buyback and the Company accept no responsibility to bear or pay any additional cost, applicable taxes, charges, stamp duty and expenses (including brokerage), and such costs will be incurred solely by such shareholder.

f. The Dematerialized Equity Shares accepted under the Buy-back were transferred to the Company's Demat Account on Thursday, September 26, 2024. The unaccepted Demat Equity Shares were returned to respective seller member/custodians on Thursday, September 26, 2024. No Physical Shares were received in the tender offer of buyback.

g. The Extinction of 3,60,000 Equity Shares (Three Lakh sixty thousand equity shares) accepted under the Buyback is currently under process and shall be completed by on or before Monday, October 07, 2024 in accordance with SEBI Buy-back Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

a. The Capital Structure of the Company, pre and post Buy-back, are as under:

Particulars	Pre-Buy-back		Post Buy-back*	
	Number of Shares	Amount (Rs. In Lakhs)	Number of Shares	Amount (Rs. In Lakhs)
Authorized Equity share Capital				
Equity Share of Face value of Rs. 10 each	50,00,000	500.00	50,00,000	500.00
Issued, Subscribed and Paid-up Equity Share Capital				
Equity Share of Face value of Rs. 10 each	39,58,700	395.87	35,98,700	359.87

*Subject to Extinguishment of 3,60,000 Equity Shares.

b. Details of the Shareholders from whom Equity Shares exceeding 1% (of the total Equity Shares Bought Back) have been accepted under the Buy-back are as mentioned below:

Sr. No.	Name of the Shareholder	No. of Equity Shares accepted under Buyback	Equity Shares accepted as a % of Equity Shares Bought back	Equity Shares accepted as a % of total post-Buy-back Equity Share Capital*
1.	Dinesh Apparao Bilgi	1,03,897	28.86	2.89
2.	Bhavanaben Dineshbhai Bilgi	33,792	9.39	0.94
3.	Umesh Divyakant Desai	31,027	8.62	0.86
4.	Chirag Dineshbhai Bilgi	30,927	8.59	0.86
5.	Neel Dinesh Bilgi	30,513	8.48	0.85
6.	Aashna Dinesh Bilgi	30,097	8.36	0.84
7.	Dinesh Apparao Bilgi HUF	22,088	6.14	0.61
8.	Arjun Nayankumar Parikh	11,576	3.22	0.32
9.	Sachin A Barad	4,958	1.38	0.14
10.	Ashok Maganlal Shah	4,489	1.25	0.12
11.	Dharmendra J Dodia	4,354	1.21	0.12
12.	Pragnesh Kantilal Shah	3,802	1.06	0.11

*Subject to Extinguishment of 3,60,000 Equity Shares

c. The shareholding pattern of the Company before the Buy-back, i.e., as on the record date i.e., Saturday, September 07, 2024 and after the Buy-back, are as follow:

Particulars	Pre-Buy-back		Post Buy-back*	

